

# Charging and Remissions Policy

## Evolve Church Academy Trust



Reviewed by : Evolve CAT Trust Board

Signed by :



on behalf of the board. Role: Trust Board Chair

Date: January 30<sup>th</sup> 2024

Next review: January 2025

## Contents

1. Aims .....	2
2. Legislation and guidance.....	2
3. Definitions.....	2
4. Roles and responsibilities.....	2
5. Where charges cannot be made .....	3
6. Where charges can be made .....	4
7. Voluntary contributions .....	5
8. Activities we charge for .....	6
9. Remissions.....	6
10. Monitoring arrangements .....	7

---

### **1. Aims**

Our school aims to:

- Have robust, clear processes in place for charging and remissions
- Clearly set out the types of activity that can be charged for and when charges will be made

### **2. Legislation and guidance**

This policy is based on advice from the Department for Education (DfE) on [charging for school activities](#) and [the Education Act 1996](#), sections 449-462 of which set out the law on charging for school activities in England. Academies are required to comply with this Act through their funding agreements.

This policy complies with our funding agreement and articles of association.

### **3. Definitions**

- **Charge:** a fee payable for specifically defined activities
- **Remission:** the cancellation of a charge which would normally be payable

### **4. Roles and responsibilities**

#### **4.1 The Evolve governing board**

The Evolve board has overall responsibility for approving the charging and remissions policy, but can delegate this to the HR and finance committee.

The Evolve board also has overall responsibility for monitoring the implementation of this policy.

#### 4.2 Headteachers

The headteacher is responsible for ensuring staff are familiar with the charging and remissions policy, and that it is being applied consistently.

#### 4.3 Staff

Staff are responsible for:

- Implementing the charging and remissions policy consistently
- Notifying the headteacher of any specific circumstances which they are unsure about or where they are not certain if the policy applies

The school will provide staff with appropriate training in relation to this policy and its implementation.

#### 4.4 Parents

Parents are expected to notify staff or the headteacher of any concerns or queries regarding the charging and remissions policy.

### **5. Where charges cannot be made**

Below we set out what we **cannot** charge for:

#### 5.1 Education

- Admission applications
- Education provided during school hours (including the supply of any materials, books, instruments or other equipment)
- Education provided outside school hours if it is part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
- Instrumental or vocal tuition, for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parent
- Entry for a prescribed public examination if the pupil has been prepared for it at the school
- Examination re-sit(s) if the pupil is being prepared for the re-sit(s) at the school

#### 5.2 Transport

- Transporting registered pupils to or from the school premises, where the local authority has a statutory obligation to provide transport
- Transporting registered pupils to other premises where the governing board or local authority has arranged for pupils to be educated
- Transport that enables a pupil to meet an examination requirement when he or she has been prepared for that examination at the school

- Transport provided in connection with an educational visit

### 5.3 Residential visits

- Education provided on any visit that takes place during school hours
- Education provided on any visit that takes place outside school hours if it is part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
  - Supply teachers to cover for those teachers who are absent from school accompanying pupils on a residential visit

## **6. Where charges can be made**

Below we set out what we **can** charge for:

### 6.1 Education

- Any materials, books, instruments or equipment, where the child's parent wishes him or her to own them
- Optional extras (see below)
- Music and vocal tuition, in limited circumstances
- Certain early years provision
- Community facilities
- Pre-school aged children (see section 9 on pre-school)

### 6.2 Optional extras

We are able to charge for activities known as 'optional extras'. In these cases, schools can charge for providing materials, books, instruments or equipment. The following are optional extras:

- Education provided outside of school time that is not part of:
  - The national curriculum
  - A syllabus for a prescribed public examination that the pupil is being prepared for at the school
  - Religious education
- Examination entry fee(s) if the registered pupil has not been prepared for the examination(s) at the school
- Transport (other than transport that is required to take the pupil to school or to other premises where the local authority or governing board has arranged for the pupil to be provided with education)
- Board and lodging for a pupil on a residential visit
- Extended day services offered to pupils (such as breakfast clubs, after-school clubs, tea and supervised homework sessions)

When calculating the cost of optional extras, an amount may be included in relation to:

- Any materials, books, instruments or equipment provided in connection with the optional extra
- The cost of buildings and accommodation
- Non-teaching staff
- Teaching staff engaged under contracts for services purely to provide an optional extra (including supply teachers engaged specifically to provide the optional extra)
- The cost, or an appropriate proportion of the costs, for teaching staff employed to provide tuition in playing a musical instrument, or vocal tuition, where the tuition is an optional extra

Any charge made in respect of individual pupils will not be greater than the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

Any charge will not include an element of subsidy for any other pupils who wish to take part in the activity but whose parents are unwilling or unable to pay the full charge.

In cases where a small proportion of the activity takes place during school hours, the charge cannot include the cost of alternative provision for those pupils who do not wish to participate.

Parental agreement is necessary for the provision of an optional extra which is to be charged for.

### 6.3 Music tuition

Schools can charge for vocal or instrumental tuition provided either individually or to groups of pupils, provided that the tuition is provided at the request of the pupil's parent.

Charges may not exceed the cost of the provision, including the cost of the staff giving the tuition.

Charges cannot be made:

- If the teaching is an essential part of the national curriculum
- If the teaching is provided under the first access to the Key Stage 2 instrumental and vocal tuition programme
- For a pupil who is looked after by a local authority

### 6.4 Residential visits

We can charge for board and lodging on residential visits, but the charge must not exceed the actual cost.

## 7. Voluntary contributions

As an exception to the requirements set out in section 5 of this policy, the school is able to ask for voluntary contributions from parents to fund activities during school hours which would not otherwise be possible.

Some activities for which the school may ask parents for voluntary contributions include:

School trips away from school, activities/one off sports events/events within the school provided by an external provider

**There is no obligation for parents to make any contribution, and no child will be excluded from an activity if their parents are unwilling or unable to pay.**

If the school is unable to raise enough funds for an activity or visit then it will be cancelled.

## **8. Activities we charge for**

The school will charge for the following activities:

Wrap around care (Breakfast and After School clubs)

Wrap around care will be charged at an agreed rate published by the school in the terms and conditions of the clubs and will aim to cover the cost of the club over heads. Any surplus will be re-invested in the care provided to the children.

For regular activities, the charges for each activity will be determined by the governing board and reviewed at the beginning of each school year. If there are any proposed changes, parents will be informed of the charges for the coming year as soon as changes to the charges have been agreed.

## **9. Pre-School**

For pupils attending the school at pre-school stage, (even when pre-schools that are privately run entities linked to school) charges will be made to provide a provision for children. Some of these charges will be offset against funding that the school will receive from local government based on a family's financial status. If a family qualifies for funding, the school will make an application on behalf of families and receive income directly from the LA. If a family requires more hours than their situation allows funding for, they will be directly charged by the school.

All funding is paid by the LA in 3 application blocks per school year and all charges made by the school are sent to parent in line with this timescale. Hours that are requested by parents prior to the beginning of the funding block are used to inform this funding/charge. Once these hours are claimed and processed, we will not then be able to alter them and offer refunds. Should a family decide to take a holiday or if a child misses a session or more through illness, no refunds will be made.

### **COVID-19**

At times, unique situations arise that need careful consideration. School/pre-school closure as a result of enforcement at government level is one such situation. From January 5th 2021, schools have been informed that they are to close to all but their pre-school children (except for critical worker and vulnerable children across the school). School's where the pre-school was part of the school were advised to use their discretion as to whether continuing to offer the facility was right for the school when considering all other factors. In situations such as these, rare as they are, we endeavor to remain open to any children that we are permitted to do so. We will, therefore, also take the stance that due to our being informed that education is to continue for pre-school age children and is safe to do so, that any pre-agreed hours for children in the setting will remain and we will charge accordingly along the same time-scale as normal. Should there be families who decide that, with other factors considered, they would like to alter their hours, we will endeavor to treat each case on it's merits whilst at the same time working with the understanding that, from a business perspective, overheads remain the same and so income needs also to remain consistent. Reductions in income may lead to financial difficulty for the pre-school as an entity.

## **10. Remissions**

In some circumstances the school may not charge for items or activities set out in sections 6 and 8 of this policy. This will be at the discretion of the governing board and will depend on the activity in question.

### **9.1 Remissions for residential visits**

Parents who can prove they are in receipt of any of the following benefits will be exempt from paying the cost of board and lodging for residential visits:

- Income Support
- Income-based Jobseeker's Allowance
- Income-related Employment and Support Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- The guaranteed element of Pension Credit
- Child Tax Credit (provided that Working Tax Credit is not also received and the family's annual gross income does not exceed £16,190)
- Working Tax Credit run-on (this is paid for 4 weeks after an individual stops qualifying for Working Tax Credit)
- Universal Credit (if the application was made on or after 1 April 2018, the family's income must be less than £7,400 per year – after tax and not including any benefits)

In the case of any of the above, our schools will seek to ask the PTA or other local charity based organisations or utilise any available PP funds if this applies.

#### **11. Monitoring arrangements**

The finance department (Executive Bursar and Finance Administrator) monitors charges and remissions, and ensures these comply with this policy.

This policy will be reviewed annually

At every review, the policy will be approved by the HR and Finance committee.